IMPORTANT: The Securities and Futures Commission (the "**SFC**") takes no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.

The Manager accepts full responsibility for the accuracy of the information contained in this Notice and confirms, having made all reasonable enquiries, that to the best of its knowledge, the opinions expressed in this Notice have been arrived at after due and careful consideration.

Investments involve risks, including the loss of principal. You are advised to consider your investment objectives and circumstances in determining the suitability of an investment in the Sub-Fund. An investment in the Sub-Fund may not be suitable for everyone.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

This notice is important and requires your immediate attention. If you are in doubt about the contents of this Notice, you should consult your financial planner, bank manager, solicitor, accountant or other professional adviser.

ASSET MANAGEMENT GROUP OPES Funds OFC

(the "Company")

ASSET MANAGEMENT GROUP OPES Performance Fund

(the "Sub-Fund")

Notice to Shareholders

Issued by
Asset Management Group Limited
(as the Manager)

All capitalised terms in this notice shall have the same meaning as in the Prospectus of the Company and the Sub-Fund (the "Prospectus") dated October 2025 as amended from time to time, unless otherwise stated.

The manager of the Company and the Sub-Fund, Asset Management Group Limited (the "**Manager**") wish to inform you that the following change shall be made to the Product Key Fact Statement of the Sub-Fund.

1. <u>Ongoing charges cap of the Sub-Fund</u>

For the first 6 months from the launch of the Sub-Fund, the ongoing charges figure is capped at a maximum of 2.41% of the average Net Asset Value of the Sub-Fund, and any ongoing expenses exceeding 2.41% of the average Net Asset Value of the Sub-Fund will be borne by the Manager and will not be charged to the Sub-Fund.

2. Update to the Product Key Fact Statement of the Sub-Fund

The Product Key Facts Statement of the Sub-Fund is updated to reflect the above change, and is available on the Manager's website at https://www.asset-mg.com/ (this website has not been reviewed by the SFC) and at the Manager's office during normal working hours.

If you have any questions or require further information, please contact the Manager during normal working hours at Unit 03, 38th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by telephone at (+852) 2311 1295.

The Manager accepts responsibility for the information contained in this notice as being accurate at the date hereof.

Asset Management Group Limited
31 October 2025

重要事項：

證券及期貨事務監察委員會（「證監會」）對本通知的內容概不負責，對其準確性或完整性不發表任何聲明，並明確表示概不就因本通知全部或任何部分內容而產生或依賴該等內容所引致的任何損失承擔任何責任。

基金經理對本通知所載資料的準確性承擔全部責任，並確認經作出一切合理查詢後，據其所知所信，本通知內所載意見乃經審慎及適當考慮後作出。

投資涉及風險，包括本金損失。閣下在決定是否投資於本子基金前，應考慮本身的投資目標及個人情況。投資於本子基金未必適合所有人士。

證監會的認可並不表示對基金計劃的推介或認許，亦不保證該基金計劃的商業價值或其表現。證監會的認可是指該基金計劃符合有關的規定，但不表示該基金計劃適合所有投資者，亦不代表其適合任何特定投資者或某一類投資者。

本通知內容重要，請閣下立即予以注意。如閣下對本通知的內容有任何疑問，應諮詢閣下的理財顧問、銀行經理、律師、會計師或其他專業顧問。

資產管理集團豐盈基金開放式基金型公司

（「本公司」）

資產管理集團豐盈表現基金

（「子基金」）

致股東通知

由資產管理集團有限公司（「管理人」）發出

除另有說明外，本通知所使用的詞語與日期爲 2025 年 10 月（經不時修訂）的本公司及子基金的發行章程（「發行章程」）所界定者具有相同涵義。

本公司及子基金之基金經理資產管理集團有限公司（「**管理人**」）謹此通知閣下，子基金之產品資料概要將作出以下更改：

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1. 子基金之持續費用上限

自子基金成立日起首六個月內，全年經常性開支比率將上限定爲子基金平均資產淨值的 **2.41%**。在此期間內，如全年經常性開支超過子基金平均資產淨值的 **2.41%**，有關超出部分將由管理人承擔，並不會向子基金收取。

2. **更新子基金之產品資料概要**

子基金之產品資料概要已更新以反映上述變更，有關文件可於基金經理之網站 https://www.asset-mg.com/ （此網站並未經證監會審核）查閱，或於基金經理之辦公時間內於基金經理辦事處索取。

如閣下有任何查詢或需進一步資料，請於辦公時間內聯絡基金經理，地址爲香港灣仔皇后大道東 183 號合和中心 38 樓 03 室，或致電 (+852) 2311 1295。

基金經理確認本通知所載資料於本通知日期屬準確無誤，並承擔全部責任。

資產管理集團有限公司
日期：2025 10 月 31 日